



Muka

Development Group, LLC

Exceptional Software Design & Support

Version 6.06 12/30/08

- Inventory Process and General Ledger: Enhanced Inventory Costing Methods
 - Issue: N/A
 - Enhancement: Users have the ability to cost and value inventory by the following methods; LIFO, FIFO, “Special”, “Standard LIFO”, “Standard FIFO”, “Standard Special”, “Serial” or “Lot”.
 - Usage: Training Required
 - *** All transactions must be posted before update is run. ***
 - *** Inventory Methods must be selected before regular processing begins. ***
 - *** Please consult with Titan staff before update is run. ***
- Customer Relationship Manager: Customer Dashboard Screen
 - Issue: N/A
 - Enhancement: Customer Dashboard pulls together customer data from many parts of Titan.
 - Usage: Minor Training Required
- Customer Relationship Manager: Planner Screen
 - Issue: N/A
 - Enhancement: Users have ability to schedule client appointments and create to-do lists.
 - Usage: Minor Training Required
- Customer Relationship Manager: Contacts Screen
 - Issue: N/A
 - Enhancement: Users have ability to add customer contacts, create appointments and track contacts ‘to-do’ lists.
 - Usage: Minor Training Required
- Customer Relationship Manager: Appointments Calendar Screen
 - Issue: N/A
 - Enhancement: Managers have the ability to view all customer appointments in calendar view.
 - Usage: Minor Training Required
- Rapid Quote Module: Rapid Quote Screen
 - Issue: N/A
 - Enhancement: Enables sales representatives to rapidly create customer quotes using custom templates. Product/Structure “Groupings” can be automatically created (i.e. Manholes 0-5 feet tall). Quote versions can be copied. Multiple prospects can be added to each version. Quotes can easily be printed for all prospects.
 - Usage: Training Required
- Rapid Quote Module: Template Manager
 - Issue: N/A
 - Enhancement: Enables users to create custom templates that can be used when creating quotes in the “Rapid Quote”.
 - Usage: Training Required
- Visual Takeoff: Drawings now show round holes.
 - Issue: Clients requested round holes on drawings
 - Enhancement: Round holes with hole reference number now shows on all drawings.
 - Usage: No Training Required
- Visual Takeoff: Additional Drawing.
 - Issue: N/A
 - Enhancement: Additional drawing called “Top View/Area(by Item)” two per page.
 - Usage: No Training Required

- Visual Takeoff: Metric Elevations.
 - Issue: N/A
 - Enhancement: Users have the ability to toggle metric elevations on and off.
 - Usage: No Training Required
- Visual Takeoff: Freeze Item Pricing.
 - Issue: N/A
 - Enhancement: Feature enables user to override item pricing in job detail screen. Item price and description will remain the same after structure is modified in takeoff screen.
 - Usage: No Training Required
- Bank Reconciliation: Bank Reconciliation Printouts.
 - Issue: Client request
 - Enhancement: Users have the ability to print bank reconciliation.
 - Usage: No Training Required
- Inventory Processing: Standard Cost Utility Modification.
 - Issue: Standard Cost Utility did not update “VF” items.
 - Enhancement: Standard Cost Utility now updates vertical foot (VF) standard costs.
 - Usage: No Training Required
- Production Scheduling: Group Auto Scheduling.
 - Issue: N/A
 - Enhancement: Users have the ability to automatically calculate more than one form at a time.
 - Usage: Minor Training Required
- Quote Processing: “All Bidders Modification”
 - Issue: N/A
 - Enhancement: Users have the ability to enter prospects and discounts in “Prospects” tab of the Job Screen. Quotes can then be printed from the “Prospects” tab. Discounts entered against prospect will automatically be taken.
 - Usage: Minor Training Required
- Quote Processing / CRM: Email Attachment
 - Issue: N/A
 - Enhancement: Users can easily email quotes with quotes attached to customer contacts. PDF attachments will be created when using Access 2007. “Snap Shots” will be created when creating emails from Access 2003.
 - Usage: Minor Training Required
- Quote Manager: View Quotes by Job or by Prospects
 - Issue: Users could only see one client per job quoted. Users requested the ability to view all prospects quoted.
 - Enhancement: Toggle button in the Quote Manager enables users to view quotes either by job (one line per job will show) or by prospects (one line for each prospect for each job).
 - Usage: See toggle buttons in Quote Manager
- Accounting and Posting: Preliminary G/L Register
 - Issue: Users requested the ability to view G/L Register before posting transactions.
 - Enhancement: Users have ability to view Preliminary G/L register before posting any type of transaction.
 - Usage: No Training Required